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1.4

2.1

A			600736	/

	0512 67379025		0512 67379025
	199		199
	A 20		A 20
	song.cj@sndnt.com		gong.yy@sndnt.com

2.2

				(%)
	65,941,225,864.89	64,909,101,187.17	64,909,101,187.17	1.59
	9,621,261,984.96	9,619,559,932.04	9,619,559,932.04	0.02

				(%)
	5,145,068,772.62	5,329,581,628.14	5,261,203,682.44	-3.46
	230,802,821.52	155,723,716.43	155,650,019.40	48.21
	144,532,176.86	78,511,436.49	78,511,436.49	84.09
	-417,151,412.26	-4,791,305,575.37	-4,802,710,756.39	
%	2.41	2.07	2.13	0.34
	0.15	0.14	0.14	7.14
	0.15	0.14	0.14	7.14

2022

2.3 10

				63,758
10				
		(%)		
		43.79	504,194,894	

2.4

10

2.5

2.6

							%
2020	20	01	175363	2020-11-17	2025-11-17	1,700,000,000	3.95
2021	21	01	175920	2021-04-01	2026-04-01	800,000,000	3.85
2021	G21	1	196523	2021-07-15	2024-07-15	100,000,000	4.30

2022

22

F1

182769

2022-09-28

2027-09-28

200,000,000

3.00

2017	17 MTN001	101754025. IB	2017-03-27	2024-03-27	730,000,000	3.20
2016	16 PRN001	121613001. IB	2016-10-27	2023-10-27	100,000,000	5.20
2017	17 PRN001	121713001. IB	2017-04-11	2024-04-11	25,000,000	5.20
2021	21 PPN001	032191169. IB	2021-10-27	2024-10-28	500,000,000	4.50
2022	22 PPN001	032280034. IB	2022-01-11	2025-01-12	1,000,000,000	3.60
2022	22 PPN001	032280250. IB	2022-03-04	2024-03-07	500,000,000	3.50
2022	22 MTN001	102280507. IB	2022-04-15	2025-04-18	700,000,000	3.26
2022	22 MTN002	102281076. IB	2022-05-09	2025-05-10	850,000,000	3.25
2022	22 MTN003	102281814. IB	2022-08-16	2025-08-17	550,000,000	2.85
2022	22 MTN004	102282380. IB	2022-11-02	2027-11-03	600,000,000	2.96
2023	23 MTN001	102380728. IB	2023-03-28	2028-03-29	500,000,000	3.44
2023	23 MTN001	102381066. IB	2023-04-25	2099-12-31	300,000,000	4.45
2023	23 SCP006	012382397. IB	2023-06-27	2023-09-26	200,000,000	2.29
2023	23 SCP007	012382934. IB	2023-08-08	2023-09-26	400,000,000	2.20
	23	012383018. IB	2023-08-11	2023-09-26	400,000,000	2.18

2023	SCP008					
2023	23 SCP009	012383034. IB	2023-08-14	2023-09-26	240,000,000	2.18
2023	23 MTN002	102382166. IB	2023-08-21	2026-08-22	200,000,000	3.08

	74.09	74.28
EBI TDA	1.28	1.16